

Fee Assessment Policy

The Foundation's Board of Directors has approved the current fee assessment schedule effective July 1, 2022, for all donations received.

<u>Fee Type</u>	<u>Fee Rate</u>	<u>Frequency</u>	<u>Basis</u>
<i>Development Investment Fee</i>			
Cash - \$1.00 to \$4,999	7.00%	Monthly, Per transaction or gift	Gross amount of gift received
Cash - \$5,000 to \$99,999	5.00%	Monthly, Per transaction or gift	Gross amount of gift received
Cash - \$100,000 and greater	3.00%	Monthly, Per transaction or gift	Gross amount of gift received
Non-cash	See fee rate for cash transactions	Monthly, Per transaction or gift	Net proceed from liquidation of asset
<i>Disbursements Fee</i>	\$2.50	Monthly, Per transaction	Per transaction
<i>Miscellaneous Income Fee</i>	7.00%	Monthly, Per transaction	Gross amount of receipt
<i>Investment Management -Endowment Admin Fee</i>	1.50%	Annually on July 1st	12 quarter average market value as of previous December 31st
<i>Credit Card Fees</i>	Up to 3%, fee rate of credit card processor	Monthly, Per transaction or gift	Per transaction or gift
<i>Campaign Assessment Fee</i>	2.00%	Monthly, Per transaction or gift	Gross amount of gift received